



Please see the listing of Blue Sky states below for the **Smart Trust®**, **Tax-Advantaged Growth & Income Trust (2009 Series E)** with an initial offer date of October 8, 2009.

- Arizona
- California
- Colorado
- Connecticut
- District of Columbia
- Florida
- Georgia
- Illinois
- Kansas
- Maryland
- Massachusetts
- Michigan
- New Hampshire
- New Jersey
- New York
- Ohio
- Oklahoma
- Pennsylvania
- Tennessee
- Texas
- Vermont
- Virginia

The Sponsor intends to qualify the units for sale in a certain number of states as listed above through dealers who are members of Financial Industry Regulatory Authority, Inc. ("FINRA"). Deviations from this list are not permitted. If you have any questions or concerns pertaining to this listing, please contact the *Hennion & Walsh UIT Department* at **(800) 836-8240**.

