



Please see the listing of Blue Sky states below for the **Smart Trust®**, **Strategic Growth and Income Trust (2009 Series D)** with an initial offer date of July 13, 2009.

- Arizona
- California
- Colorado
- Connecticut
- Delaware
- District of Columbia
- Florida
- Georgia
- Illinois
- Kansas
- Maine
- Maryland
- Massachusetts
- Michigan
- Missouri
- New Hampshire
- New Jersey
- New York
- Ohio
- Oklahoma
- Pennsylvania
- Rhode Island
- South Carolina
- Tennessee
- Texas
- Virginia
- Washington

The Sponsor intends to qualify the units for sale in a certain number of states as listed above through dealers who are members of Financial Industry Regulatory Authority, Inc. ("FINRA"). Deviations from this list are not permitted. If you have any questions or concerns pertaining to this listing, please contact the *Hennion & Walsh UIT Department* at **(800) 836-8240**.